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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Shuifa International Holdings (BVI) Co., Ltd (水发国际控股(BVI)有限公司)

(incorporated with limited liability in the British Virgin Islands)

**U.S.\$350,000,000 4.30 per cent. Guaranteed Bonds due 2023 (the “Bonds”)
(Stock Code: 40214)**

**unconditionally and irrevocably guaranteed by
Shuifa Group Co., Ltd.
(水發集團有限公司)**

(incorporated with limited liability in the People’s Republic of China)

Joint Global Coordinators

**Guotai Junan
International**

**China International
Capital Corporation**

**Zhongtai
International**

**Standard Chartered
Bank**

Joint Lead Managers and Joint Bookrunners

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| Guotai Junan International | China International Capital Corporation | Zhongtai International | Standard Chartered Bank | ICBC International |
| China Minsheng Banking Corp., Ltd., Hong Kong Branch | SPDB International | China Everbright Bank Hong Kong Branch | China Securities International | Bank of China |

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, as described in the offering circular dated 29 April 2020, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Bonds is expected to become effective on 11 May 2020.

Hong Kong, 8 May 2020

As at the date of this announcement, the sole director of Shuifa International Holdings (BVI) Co., Ltd (水发国际控股(BVI)有限公司) is Mr. Feng Jianzhong; and the board of directors of Shuifa Group Co., Ltd. (水發集團有限公司) comprises Mr. Wang Zhenqin, Mr. Liu Xiaojun, Mr. Zhang Chunsheng, Ms. Zhen Ailan, Mr. Zhang Huanping and Mr. Yan Fangjie.